NAME OF THE ISSUE: EURO PANEL PRODUCTS LIMITED (SME – IPO)

1	Type of issue (IPO/FPO)	Initial Public Offer (IPO) on Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE")						
2	Issue size	Rs.4,515.00 Lakhs						
3	Grade of issue along with name of the	Since the issue is being made in terms of Chapter IX of the						
	rating agency		-		•			
	Turning against	SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency						
		appointing all II O grading agency						
4	Subscription level (number of times).	1.1065 Times (After considering technical rejections)						
	If the issue was undersubscribed,							
	please clarify how the funds were							
	arranged.							
5	QIB holding (as a % of total	Nil						
	outstanding capital) as disclosed to							
	stock exchanges (See Regulation 31 of							
	the SEBI Listing Obligations &							
	Disclosure Requirements), 2015)							
	i. allotment in the issue							
	ii. at the end of the 1st Quarter	Will be updated at the end of 1st Quarter						
	immediately after the listing of							
	the issue							
	iii. at the end of 1st FY	Will be updated at the end of 1st FY						
	iv. at the end of 2 nd FY	· · · · · · · · · · · · · · · · · · ·	d at the end of 2					
	v. at the end of 3 rd FY	Will be updated	d at the end of 3	Bra FY				
6	Financials of the issuer (as per the				(Rs. in Lakhs)			
	annual financial results submitted to	Parameters	1 St FY	2 ^{na} FY	3 ^{ra} FY			
	stock exchanges under Regulation 33	Income from						
	of the Listing obligation)							
	of the Listing obligation)	Operations						
	of the Listing obligation)							
	of the Listing obligation)	Operations			Will be			
	of the Listing obligation)	Operations Net Profit for the Period	· Will be	Will be	Will be updated			
	of the Listing obligation)	Operations Net Profit for the Period Paid-up	updated at the	updated	updated at			
	of the Listing obligation)	Operations Net Profit for the Period Paid-up equity share			updated at the end of			
	of the Listing obligation)	Net Profit for the Period Paid-up equity share capital	updated at the	updated at the end	updated at			
	of the Listing obligation)	Operations Net Profit for the Period Paid-up equity share capital Reserves	updated at the	updated at the end	updated at the end of			
	of the Listing obligation)	Operations Net Profit for the Period Paid-up equity share capital Reserves excluding	updated at the	updated at the end	updated at the end of			
	of the Listing obligation)	Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	updated at the	updated at the end	updated at the end of			
	of the Listing obligation)	Operations Net Profit for the Period Paid-up equity share capital Reserves excluding	updated at the	updated at the end	updated at the end of			
		Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	updated at the	updated at the end	updated at the end of			
	Trading status in the scrip of the issuer	Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	updated at the	updated at the end	updated at the end of			
	Trading status in the scrip of the issuer (whether frequently traded (as	Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	updated at the	updated at the end	updated at the end of			
	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI	Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	updated at the	updated at the end	updated at the end of			
	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or	Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	updated at the	updated at the end	updated at the end of			
	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/	Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	updated at the	updated at the end	updated at the end of			
	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange,	Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	updated at the	updated at the end	updated at the end of			
	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/	Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation Reserves	updated at the end of 1 st FY	updated at the end of 2 nd FY	updated at the end of			
	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation Reserves	updated at the end of 1 st FY	updated at the end of 2 nd FY	updated at the end of			
	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) i. at the end of 1st FY	Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation Reserves Will be updated Will be updated	updated at the end of 1 st FY	updated at the end of 2 nd FY	updated at the end of			

8	Change, if any, in directors of issuer from the disclosures in the offer							
	document (See Regulation 68 and							
	Schedule III of the SEBI (Listing							
	Obligations & Disclosure)							
	Requirements, 2015)							
	i. at the end of 1 st FY	Will be updated at the end of 1 st FY						
	ii. at the end of 2 nd FY	Will be updated at the end of 2 nd FY						
	iii. at the end of 3 rd FY	Will be updated at the end of 3 rd FY						
9	Status of implementation of project/							
	commencement of commercial							
	production (as submitted to stock exchanges under Regulation 32 of the							
	SEBI (Listing Obligations & Disclosure							
	Requirements) 2015)	Not Applicable						
	(i) as disclosed in the offer							
	document							
	(ii) Actual implementation	1						
	(iii) Reasons for delay in	1						
	implementation, if any							
10	Status of utilization of issue proceeds							
10	(as submitted to stock exchanges	Sr. No.	Particulars	Amount				
10	(as submitted to stock exchanges under (as submitted to stock	Sr. No.	Particulars	Amount (Rs. in				
10	(as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the		Particulars	(Rs. in Lakhs)				
10	(as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure	Sr. No. 1.	Particulars Working Capital Requirement	(Rs. in				
10	(as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	1.	Working Capital Requirement	(Rs. in Lakhs) 2233.70				
10	(as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer			(Rs. in Lakhs)				
10	(as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	1.	Working Capital Requirement Re-Payment of Unsecured loans	(Rs. in Lakhs) 2233.70 904.36				
10	(as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer	1.	Working Capital Requirement	(Rs. in Lakhs) 2233.70				
10	(as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer	1. 2. 3.	Working Capital Requirement Re-Payment of Unsecured loans General Corporate Purpose Total	(Rs. in Lakhs) 2233.70 904.36 1128.75 4266.81				
10	(as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	1. 2. 3. Will be	Working Capital Requirement Re-Payment of Unsecured loans General Corporate Purpose	(Rs. in Lakhs) 2233.70 904.36 1128.75 4266.81				
10	(as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	1. 2. 3. Will be stock e	Working Capital Requirement Re-Payment of Unsecured loans General Corporate Purpose Total updated once company files necessary	(Rs. in Lakhs) 2233.70 904.36 1128.75 4266.81				
11	(as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document (ii) Actual utilization	1. 2. 3. Will be stock e.	Working Capital Requirement Re-Payment of Unsecured loans General Corporate Purpose Total updated once company files necessary exchange	(Rs. in Lakhs) 2233.70 904.36 1128.75 4266.81				
	(as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document (iii) Actual utilization (iii) Reasons for deviation, if any Comments of monitoring agency, if applicable (See Regulation 262(1) of	1. 2. 3. Will be stock e Not Ap	Working Capital Requirement Re-Payment of Unsecured loans General Corporate Purpose Total updated once company files necessary schange plicable	(Rs. in Lakhs) 2233.70 904.36 1128.75 4266.81				
	(as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document (ii) Actual utilization (iii) Reasons for deviation, if any Comments of monitoring agency, if	1. 2. 3. Will be stock e Not Ap	Working Capital Requirement Re-Payment of Unsecured loans General Corporate Purpose Total updated once company files necessary schange plicable plicable	(Rs. in Lakhs) 2233.70 904.36 1128.75 4266.81				
11	(as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document (ii) Actual utilization (iii) Reasons for deviation, if any Comments of monitoring agency, if applicable (See Regulation 262(1) of SEBI (ICDR) Regulations, 2018)	1. 2. 3. Will be stock e Not Ap Not Ap	Working Capital Requirement Re-Payment of Unsecured loans General Corporate Purpose Total updated once company files necessary schange plicable plicable	(Rs. in Lakhs) 2233.70 904.36 1128.75 4266.81 disclosures with				

Price parameter s	At close of listing day	At close of 30 th calendar	At close of 90 th calendar	As at the end of 1 st FY after the listing of the Issue		As at the end of 2 nd FY after the listing of the issue			As at the end of 3 rd FY after the listing of the issue			
	,	day from listing day	day from listing day	Closi ng price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	71.40	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange) Nifty 50	17003.75	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectorial Index (mention the index that has been considered and reasons for considerin g the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Schedule VI Part A Clause 9 (K) to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
	Issuer (Basic)	1.04			
EPS	Peer Group				
	None	Nil	Will be updated at the end of 1st FY		
	Issuer (Basic)	33.98			
P/E	Peer Group				
	None	Nil			
	Issuer	5.38%			Will be
RoNW	Peer Group				updated at the end of
	None	Nil			3 rd FY
	Issuer (Basic)	19.38			
	Peer Group				
NAV per share based on balance sheet	None	Nil			

4 Any other material information: NA

Notes

1. Since the shares of company is listed on December 24, 2021, we are considering March 31, 2022 as the 1st Financial Year.