

NAME OF THE ISSUE: EURO PANEL PRODUCTS LIMITED (SME – IPO)

1	Type of issue (IPO/FPO)	Initial Public Offer (IPO) on Emerge Platform of National Stock Exchange of India Limited (“NSE EMERGE”)													
2	Issue size	Rs.4,515.00 Lakhs													
3	Grade of issue along with name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency													
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	1.1065 Times (After considering technical rejections)													
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	Nil													
	ii. at the end of the 1st Quarter immediately after the listing of the issue	Will be updated at the end of 1 st Quarter													
	iii. at the end of 1st FY	Will be updated at the end of 1 st FY													
	iv. at the end of 2nd FY	Will be updated at the end of 2 nd FY													
	v. at the end of 3rd FY	Will be updated at the end of 3 rd FY													
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the Listing obligation)	(Rs. in Lakhs)													
		<table border="1"> <thead> <tr> <th>Parameters</th> <th>1st FY</th> <th>2nd FY</th> <th>3rd FY</th> </tr> </thead> <tbody> <tr> <td>Income from Operations</td> <td rowspan="4">Will be updated at the end of 1st FY</td> <td rowspan="4">Will be updated at the end of 2nd FY</td> <td rowspan="4">Will be updated at the end of 3rd FY</td> </tr> <tr> <td>Net Profit for the Period</td> </tr> <tr> <td>Paid-up equity share capital</td> </tr> <tr> <td>Reserves excluding Revaluation Reserves</td> </tr> </tbody> </table>			Parameters	1st FY	2nd FY	3rd FY	Income from Operations	Will be updated at the end of 1 st FY	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY	Net Profit for the Period	Paid-up equity share capital	Reserves excluding Revaluation Reserves
Parameters	1st FY	2nd FY	3rd FY												
Income from Operations	Will be updated at the end of 1 st FY	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY												
Net Profit for the Period															
Paid-up equity share capital															
Reserves excluding Revaluation Reserves															
	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)														
	i. at the end of 1st FY	Will be updated at the end of 1 st FY													
	ii. at the end of 2nd FY	Will be updated at the end of 2 nd FY													
	iii. at the end of 3rd FY	Will be updated at the end of 3 rd FY													

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements, 2015) i. at the end of 1 st FY	Will be updated at the end of 1 st FY		
	ii. at the end of 2 nd FY	Will be updated at the end of 2 nd FY		
	iii. at the end of 3 rd FY	Will be updated at the end of 3 rd FY		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) 2015) (i) as disclosed in the offer document	Not Applicable		
	(ii) Actual implementation			
	(iii) Reasons for delay in implementation, if any			
10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	Sr. No.	Particulars	Amount (Rs. in Lakhs)
		1.	Working Capital Requirement	2233.70
		2.	Re-Payment of Unsecured loans	904.36
		3.	General Corporate Purpose	1128.75
			Total	4266.81
(ii) Actual utilization	Will be updated once company files necessary disclosures with stock exchange			
(iii) Reasons for deviation, if any	Not Applicable			
11	Comments of monitoring agency, if applicable (See Regulation 262(1) of SEBI (ICDR) Regulations, 2018)	Not Applicable		
12	Price- related data Issue price (Rs):	Rs. 70.00/-* <i>*The company in consultation with Lead Manager has issued a discount of Rs.7.00/- to Eligible Employees</i>		

- 3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Schedule VI Part A Clause 9 (K) to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer (Basic)	1.04	Will be updated at the end of 1st FY	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY
	Peer Group				
	None	Nil			
P/E	Issuer (Basic)	33.98			
	Peer Group				
	None	Nil			
RoNW	Issuer	5.38%			
	Peer Group				
	None	Nil			
NAV per share based on balance sheet	Issuer (Basic)	19.38			
	Peer Group				
	None	Nil			

- 4 Any other material information: NA

Notes:

1. Since the shares of company is listed on December 24, 2021, we are considering March 31, 2022 as the 1st Financial Year.